



9.3



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2020 4 1

2020-22  
2.32/2.70/2.87      2020-21      2.06/2.33  
EPS      0.25/0.29/0.31      2020 4 15  
5.11 /      2020-22      PE  
20.5/17.6/16.6      "      "

	2018A	2019A	2020E	2021E	2022E
( )	2,615	3,322	3,699	4,269	4,875
YoY %	33.4%	27.0%	11.4%	15.4%	14.2%
( )	169	222	232	270	287
YoY %	19.5%	31.5%	4.5%	16.5%	6.1%
%	19.2%	15.9%	16.6%	15.9%	15.5%
	0.18	0.24	0.25	0.29	0.31
ROE	5.9%	4.3%	4.3%	4.9%	5.0%
	28.17	21.42	20.49	17.58	16.58

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2019A 2020E 2021E 2022E

2019A 2020E 2021E 2022E

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