

(000507)

2020 4 27 2020
5.92 -3.94% 1158.2
+42.72% 986.5 +23.84%



2020
2020 2020 -4.6%
-12.2%

2020 1679.1
+131.17% 86.2%
2017-19 0.91/1.17/1.57
45%/45%/54%

2020
0.24/0.39/0.17 -17.2%/+5.4%/-5.6%
0.80 13.5% 0.1



2020 4 1

” ”

2020-22 2.32/2.70/2.87
EPS 0.25/0.29/0.31 2020 4 28
4.97 / PE 19.9/17.1/16.1
” ”





	2019A	2020E	2021E	2022E		2019A	2020E	2021E	2022E
	3,322	3,699	4,269	4,875		247	258	301	319
YoY (%)	27.0%	11.4%	15.4%	14.2%		192	180	180	180
	2,794	3,087	3,591	4,119		-104	-2	6	5
	17	19	22	25		305	388	393	405
	95	106							

CPA

2019 7

Swansea University

2019 7

		15%
6		5%—15%
		-5%—5%
		5%—15%
		15%
6		10%
		-10%—10%
		10%

11

5

<http://www.hx168.com.cn/hxzq/hxindex.html>

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