

**2011 1-6**

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2011 6 30

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立信会计师事务所有限公司  
立信会计师事务所管理有限公司成员所

地址：上海市南京东路61号4楼  
邮编：200002  
电话：86-21-63391166  
传真：86-21-63392558

BDO CHINA SHU LUN PAN  
Certified Public Accountants

4F, No. 61 Nan Jing Dong Road  
Shanghai, China, 200002  
Tel: 86-21-63391166  
Fax: 86-21-63392558

我们相信，我们获取的审计证据是充分适当的，为发表审计意见提供了基础。

### 三、审计意见

我们认为，该公司财务报表已经按照企业会计准则的规定编制，在所有重大方面公允反映了该公司2011年6月30日的财务状况以及2011年1-6月的经营成果和现金流量。

立信会计师事务所有限公司

中国注册会计师：

杜小强



中国注册会计师：

张之祥



中国·上海

二〇一一年十月二十五日

2011 6 30

		2011 6 30	2010 12 31
		12,269,785.40	11,464,622.97
		4,541,376.61	3,675,053.44
		4,564,217.31	1,816,148.13
		928,366.05	
		277,927.05	
		<b>22,581,672.42</b>	<b>16,955,824.54</b>
		382,658,330.40	389,333,464.70
		25,750,800.15	24,572,066.74
		<b>408,409,130.55</b>	<b>413,905,531.44</b>
		<b>430,990,802.97</b>	<b>430,861,355.98</b>

2011 6 30

		2011 6 30	2010 12 31
		71,500,000.00	71,500,000.00
		10,276,140.03	35,853,413.20
		416,506.74	386,057.52
		837,618.50	478,963.27
		129,155,297.56	98,168,673.66
		<b>212,185,562.83</b>	<b>206,387,107.65</b>
		169,000,000.00	169,000,000.00
		2,600,000.00	2,600,000.00
		1,733,500.00	
		<b>173,333,500.00</b>	<b>171,600,000.00</b>
		<b>385,519,062.83</b>	<b>377,987,107.65</b>
		81,835,000.00	81,294,000.00
		873,059.87	873,059.87
		-37,236,319.73	-29,292,811.54
		<b>45,471,740.14</b>	<b>52,874,248.33</b>
		<b>430,990,802.97</b>	<b>430,861,355.98</b>

2011 1-6

		2011 1-6	2010
		22,472,559.07	32,335,444.34
		17,060,328.18	32,286,857.81
		755,091.66	1,052,997.93
		6,043,237.37	10,927,864.71
		10,688,624.73	17,690,253.10
	" "		
	" _"		
	" _"	<b>-12,074,722.87</b>	<b>-29,622,529.21</b>
		4,153,214.68	387,164.84
		22,000.00	57,447.17
	" _"	<b>-7,943,508.19</b>	<b>-29,292,811.54</b>
	" _"	<b>-7,943,508.19</b>	<b>-29,292,811.54</b>
		<b>-7,943,508.19</b>	<b>-29,292,811.54</b>

2011 1-6

		&\$% % 6	&\$%\$
		21,686,028.50	28,608,208.64
		1,183,000.00	
		1,150,783.12	7,648,598.53
		24,019,811.62	36,256,807.17
		4,295,713.06	9,648,465.77
		4,562,339.84	7,012,505.52
		1,324,509.79	1,316,822.60
		2,757,465.79	19,303,424.93
		12,940,028.48	37,281,218.82
		<b>11,079,783.14</b>	<b>-1,024,411.65</b>
		26,181,213.41	78,966,646.25
		26,181,213.41	78,966,646.25
		<b>-26,181,213.41</b>	<b>-78,966,646.25</b>
		541,000.00	
		22,560,000.00	91,500,000.00
			707,275.31
		23,101,000.00	92,207,275.31
			31,000,000.00
		7,194,407.30	12,827,838.61
		7,194,407.30	43,827,838.61
		<b>15,906,592.70</b>	<b>48,379,436.70</b>
		<b>805,162.43</b>	<b>-31,611,621.20</b>
		11,464,622.97	43,076,244.17
		<b>12,269,785.40</b>	<b>11,464,622.97</b>

2011 1-6

	2011 1-6							
	81,294,000.00	873,059.87	-	-	-	-	-29,292,811.54	52,874,248.33
								-
								-
	81,294,000.00	873,059.87	-	-	-	-	-29,292,811.54	52,874,248.33
	541,000.00	-	-	-	-	-	-7,943,508.19	-7,402,508.19
							-7,943,508.19	-7,943,508.19
								-
	-	-	-	-	-	-	-7,943,508.19	-7,943,508.19
	541,000.00	-	-	-	-	-	-	541,000.00
1	541,000.00							541,000.00
2								-
3								-
	-	-	-	-	-	-	-	-
1								-
2								-
3								-
4								-
	-	-	-	-	-	-	-	-
1								-
2								-
3								-
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	81,835,000.00	873,059.87	-	-	-	-	-37,236,319.73	45,471,740.14



2011 1-6

	2010							
	70,000,000.00	7,625.00					-	70,007,625.00
								-
								-
	70,000,000.00	7,625.00	-	-	-	-	-	70,007,625.00
"	11,294,000.00	865,434.87	-	-	-	-	-29,292,811.54	-17,133,376.67
							-29,292,811.54	-29,292,811.54
								-
	-	-	-	-	-	-	-29,292,811.54	-29,292,811.54
	11,294,000.00	865,434.87	-	-	-	-	-	12,159,434.87
1	11,294,000.00	865,434.87						12,159,434.87
2								-
3								-
	-	-	-	-	-	-	-	-
1								-
2								-
3								-
4								-
	-	-	-	-	-	-	-	-
1								-
2								-
3								-
4								-
								-
1								-
2								-
								-
	<b>81,294,000.00</b>	<b>873,059.87</b>	-	-	-	-	<b>-29,292,811.54</b>	<b>52,874,248.33</b>

**2011 1-6**

" " " 2006 7 5  
445323000000425 2009 6 9  
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7000  
5000 71.43%  
2000 28.57% 2009 12 22  
6,680 95.43% 320  
4.57% 2010 10 27 1,183.50  
54.10  
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2011 6 30	2010	2011 1-6	2010 12 31
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2 -3	50%
3	100%

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	10	45	0%	2.22%-10%
	5	10	0%	10%-20.00%
		5	0%	20.00%
		5	0%	20.00%

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			- 7, 049, 850. 79
			- 7, 049, 850. 79
			- 465, 787. 70
			- 465, 787. 70

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	3%	
	5%	
	5%	
	3%	
	2%	
	12%	
	1. 2%	70%
	25%	

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	2011 6 30	2010 12 31
-	3, 437. 69	8, 831. 50
-	12, 266, 347. 71	11, 455, 791. 47
	12, 269, 785. 40	11, 464, 622. 97
1	403, 502. 96	2
	9, 101, 922. 77	

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	2011 6 30		2010 12 31	
	(%)	(%)	(%)	(%)
	4, 541, 376. 61	100. 00	3, 675, 053. 44	100. 00
	4, 541, 376. 61	100. 00	3, 675, 053. 44	100. 00

<b>2</b>		
	2011 6 30	2010 12 31
	(%)	(%)
1	4, 541, 376. 61	100. 00
1-2		
2-3		
3		



2011 1-6

	389,333,464.70		382,658,330.40
	316,726,933.33		313,869,931.09
	57,110,920.63		54,967,768.73
	7,199,880.34		6,288,895.78
	8,295,730.40		7,333,734.80
2011 6 30			

2 3, 998, 542 66 3, 617, 120. 07

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	2010 12 31		2011 6 30
1	25,258,887.10	1,540,051.16	26,798,938.26
(1).	24,938,887.10	1,540,051.16	26,478,938.26
(2).	320,000.00		320,000.00
2	686,820.36	361,317.75	1,048,138.11
(1).	622,820.40	329,317.77	952,138.17
(2).	63,999.96	31,999.98	95,999.94
3	24,572,066.74		25,750,800.15
(1).	24,316,066.70		25,526,800.09
(2).	256,000.04		224,000.06
4			
(1).			
(2).			
	24,572,066.74		25,750,800.15
(1).	24,316,066.70		25,526,800.09
(2).	256,000.04		224,000.06
2011 6 30			





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	2010 12 31			2011 6 30
1		3,464,817.91	3,464,817.91	
2		582,483.76	582,483.76	
3	285,058.55	337,375.83	365,476.77	256,957.61
	10,633.30	88,277.61	93,457.89	5,453.02
	6,622.97	217,420.60	239,688.60	-15,645.03
	2,555.51	21,043.98	21,077.92	2,521.57
	1,567.74	5,398.26	5,725.68	1,240.32
	933.03	5,235.38	5,526.68	641.73
	262,746.00			262,746.00
4	74,376.00	122,952.00	132,324.00	65,004.00
5	26,622.97	85,159.56	17,237.40	94,545.13
6				
7				
	386,057.52	4,592,789.06	4,562,339.84	416,506.74

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	2011 6 30	2010 12 31
	130,920.75	119,884.48
	6,546.03	5,994.21
	21,148.21	
	255,139.04	
	417,318.45	349,488.05
	3,927.61	3,596.53
	2,618.41	
	837,618.5	478,963.27

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	2011 6 30	2010 12 31
1	60,192,057.52	97,241,519.80
1-2	68,036,086.18	510,000.00
2-3	510,000.00	
3	417,153.86	417,153.86
	129,155,297.56	98,168,673.66

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	2011 6 30
	113,424,714.89
	4,684,101.93
	3,000,000.00
	121,108,816.82

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	8,000	5.94%
2018 8 31	2,256	6.80%
4 8		
2	2009	300
	2009 6 19	2012 6 18
		40%

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	2011 6 30	2010 12 31
	169,000,000.00	169,000,000.00

169,000,000.00

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	2011 6 30	2010 12 31
	2,600,000.00	2,600,000.00

2006 FD450 1[2010]978  
 260 10 11%

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	2011 6 30	2010 12 31
	600,000.00	
	1,133,500.00	
	1,733,500.00	

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	2010 12 31			2011 6 30
	873,059.87			873,059.87
	873,059.87			873,059.87

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				-21,777,173.05
		+	-	-7,515,638.49
				-29,292,811.54
				-7,943,508.19
				-37,236,319.73

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	2011 1-6	2010
	22,334,360.07	17,060,328.18
		32,159,579.34
		32,286,857.81

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	6,658,154.00	29.63%
	3,729,369.00	16.60%
	1,521,130.00	6.77%
	1,250,285.42	5.56%
	1,157,052.00	5.15%

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	2011 1-6	2010	
	686,446.98	974,998.09	3% 5%
	34,322.35	48,749.90	5%
	20,593.40	29,249.94	3%
	13,728.93		2%
	755,091.66	1,052,997.93	

	2011 1-6	2010
	6,043,237.37	10,927,864.71
	1,056,491.93	1,828,424.08
	230,822.76	465,233.87
	675,092.62	1,439,569.10
	453,744.32	649,744.38
	126,037.00	740,013.90

	118,416.16	311,228.49
	462,600.00	595,640.00
	813,714.94	3,057.52
	361,317.75	686,820.36

— 2010 537,427.69

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	2011 1-6	2010
	10,689,406.49	17,512,112.36
	12,943.66	48,239.15
		196,509.12
	12,161.90	29,870.77
	10,688,624.73	17,690,253.10

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1	2011 1-6	2010
		188,507.84
	4,085,714.68	198,657.00
	67,500.00	
	4,153,214.68	387,164.84

2	2011 1-6	2010
	2,220,000.00	
	1,234,200.00	
	631,514.68	198,657.00
	4,085,714.68	198,657.00

100%

20%

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		2010
1		
	- 7, 943, 508. 19	- 29, 292, 811. 54
	10, 732, 077. 96	19, 809, 332. 28
	361, 317. 75	686, 820. 36
	59, 040. 14	
" "	- 61, 500. 00	
" "		
" "		
" "	10, 689, 406. 49	17, 708, 621. 48
" "		
" "		
" "		
" "	- 928, 366. 05	
" "	- 3, 614, 392. 35	- 5, 491, 201. 57
" "	1, 785, 707. 39	- 4, 445, 172. 66

	11, 079, 783. 14	- 1, 024, 411. 65
2		
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	12, 269, 785. 40	11, 464, 622. 97
	11, 464, 622. 97	43, 076, 244. 17
3		





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	8,000.00	2010 1	2018 8	
	1,150.00	2010 9	2011 9	2011 9 26
	2,256.00	2011 4	2017 4	
	3,000.00	2010 9	2011 9	2011 9 21
	3,000.00	2010 12	2011 12	

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		2011 6 30	2010 12 31
		48,000.00	
			21,219,242.00
		200,000.00	200,000.00
		1,535,000.00	2,035,000.00
		395,000.00	
		421,854.61	421,854.61
		113,424,714.89	87,923,575.00

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2013 4 30

65,600.00

2011 9 21

4,150.00

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